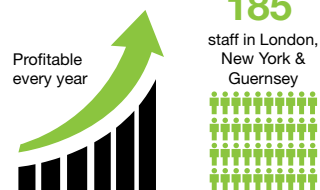


## Our business

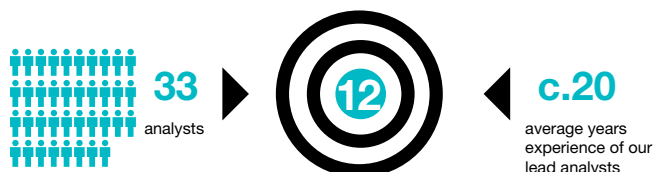


## Liberum Foundation

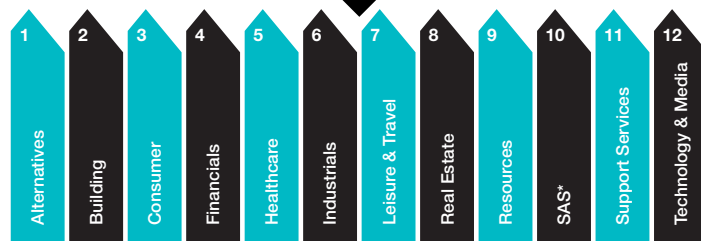
Registered with the Charity Commission. We raise funds to assist children and young people in London.

**c.£600,000**  
raised in total since inception

## Research



### All-Cap Pillars of Excellence



\*Strategy, Accounting and Sustainability

**c.310**  
UK & Continental European all-cap listed companies under coverage

**24,000**  
views and listens YTD of our Research and CEO Videos, Podcasts and Expert Audio

**1,278**  
hours generated of streamed content

## Investment Banking



**Recent IPOs**  
Castelnau Group  
Tortilla Mexican Grill  
Forward Partners  
CMO Group  
Made.com  
In The Style  
Virgin Wines UK  
SourceBio International  
Loungers



**Recent fundraises**  
TRIG  
Science Group  
SigmaRoc  
Ilika  
Hotel Chocolat  
Staffline  
Futura Medical  
Time Out  
Yew Grove



**58**  
IPOs since inception

**£25.4bn**  
raised since inception in 2007



**£12.3bn**  
raised since 2015

**£3.5bn**  
raised on AIM since 2015



**£452m**  
average market cap of our corporate clients

**114**  
number of corporate clients we advise

## Corporate & Investor Relations



**>3,500**

1-1 meetings between Corporates & Investors globally in 2020



**>2,000**

participants joined our virtual Industry Expert & Thematic events, Conferences & Seminars in 2020



**11**

Corporate & Investor Relations specialists in London and NY



**45**

fireside chats with 800 institutional attendees joining us globally in 2020



**166**

individual European Fund Managers



**13**

European countries we offer Corporate Access to

## Sales



Distribute to 1,000+ institutions globally



16 sales staff in London and NY



20 years average experience



298 Plc management presentations to Liberum Sales team YTD



>1,600 analyst meetings globally in 2020

## Execution



**Top 3**

in over 80% of our corporate clients market share



**c.300**

stocks in which we are a registered market maker



**223%**

face value growth since 2019



**\$10.0bn**

executed YTD in T-REX