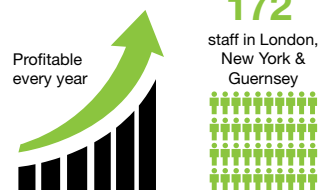


Our business

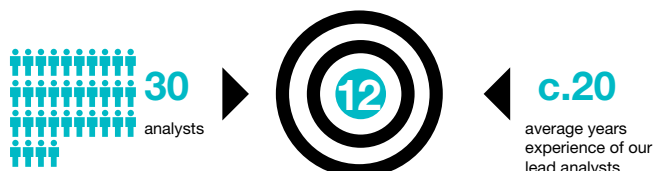


Liberum Foundation

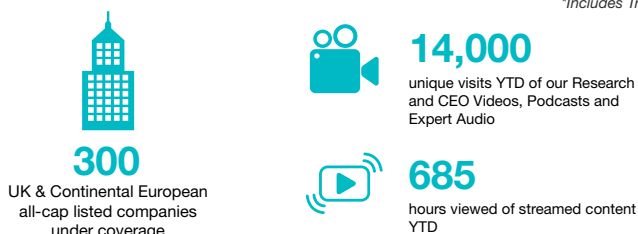
Registered with the Charity Commission. We raise funds to assist children and young people in London.

c.£600,000 raised in total since inception

Research



All-Cap Pillars of Excellence



Investment Banking



Recent IPOs
CT Automotive
Aptamer Group
Castelneau Group
Tortilla Mexican Grill
Forward Partners
CMO Group
Made.com
In The Style
Virgin Wines UK



Recent fundraises
TruFin
TRIG
Conygar
EPE Special Opportunities
DF Capital
Science Group
SigmaRoc
Ilika
Hotel Chocolat



59 IPOs since inception



£13bn raised since 2015



£330m average market cap of our corporate clients

£26bn raised since inception in 2007

£4bn raised on AIM since 2015

121 number of corporate clients we advise

Corporate & Investor Relations

>3,066

1-1 meetings between Corporates & Investors globally in the last 12 months

>3,315

participants in our virtual group events YTD

11

Corporate & Investor Relations specialists in London and NY

26

conferences, fireside chats and Thematic events with 800 institutional attendees joining us globally YTD

198

individual European Fund Managers

12

European countries we offer corporate access to

Sales

Distribute to 1,000+ institutions globally

14 sales staff in London and NY

20 years average experience

169 plc management presentations to Liberum Sales team YTD

8,500 substantive client interactions per

Execution

Top 5 in over 70% of our corporate clients market share

c.350 stocks in which we are a registered market maker

89% retail flow as a percentage of order count

T-Rex \$7bn executed YTD across Execution